



THE VALUE OF RAIL MANUFACTURING AND SUPPLY

Rollingstock manufacturing and repair creates jobs and drives growth in our economy. A greater focus on Australian rail manufacturing could deliver significant benefits to the rail industry and the community.

THE CONTRIBUTION OF ROLLINGSTOCK MANUFACTURING AND SUPPLY



Accounts for **4%** of the rail industry's total contribution



Generates **\$2.4 billion** in revenue



Employs **4087** people



Spends a bigger proportion on other businesses in the supply chain than other industries

The rollingstock manufacturing and repair industry invests significant funds into the wider economy, creating jobs and opportunities far beyond its immediate operations.

It spends five times more on suppliers than wages, compared to an average of two times for other industries.

The industry invests more than \$300 million in:

- Metal manufacturing
- Professional services
- Scientific services
- Technical services



About half of rollingstock manufacturing and repair jobs are in **Sydney** and **Melbourne**. Major employment bases are also located in **Newcastle, Maryborough, Dandenong** and **Lake Macquarie**.

A single rail market would help the rail manufacturing gain scale, invest in innovation and increase competitiveness over time. The right policy settings are needed to support the sector's growth.



National procurement approach

Strengthen opportunities for domestic manufacturers through a nationally consistent procurement process



Support innovation

Promote policy settings to enhance capabilities in automation and connected technologies



Capture the post COVID-19 opportunity

Invest in skills development and support measures to enhance supply chain resilience.